STATE OF SOUTH DAKOTA
CITY OF AURORA
COUNTY OF BROOKINGS
ELECTRIC REVENUE BONDS, SERIES 2014A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aurora.

2. Designation of issue: Electric Revenue Bonds, Series 2014A

3. Date of issue: May 1, 2014

4. Purpose of issue: To provide funds for capital expenditures made to the electrical distribution and metering infrastructure of the City's municipal electric utility.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $ 2,541,500.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Electric Revenue Bonds, Series 2014A is true and correct on this 1st day of May 2014.

Danita Fischer

By: Danita Fischer
Its: Finance Officer

Form: SOS REC 050 08/84

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$2,541,500

City of Aurora, South Dakota

Electric Revenue Bonds, Series 2014

20 Year Amortization

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
05/01/2014	-	-	-	-
06/01/2015	-	-	113,362.07	113,362.07
12/01/2015	22,588.00	4.100%	52,100.75	74,688.75
06/01/2016	-	-	51,637.70	51,637.70
12/01/2016	84,776.00	4.100%	51,637.70	136,413.70
06/01/2017	-	-	49,899.79	49,899.79
12/01/2017	88,252.00	4.100%	49,899.79	138,151.79
06/01/2018	-	-	48,090.62	48,090.62
12/01/2018	91,870.00	4.100%	48,090.62	139,960.62
06/01/2019	-	-	46,207.29	46,207.29
12/01/2019	95,636.00	4.100%	46,207.29	141,843.29
06/01/2020	-	-	44,246.75	44,246.75
12/01/2020	99,558.00	4.100%	44,246.75	143,804.75
06/01/2021	-	-	42,205.81	42,205.81
12/01/2021	103,639.00	4.100%	42,205.81	145,844.81
06/01/2022	-	-	40,081.21	40,081.21
12/01/2022	107,889.00	4.100%	40,081.21	147,970.21
06/01/2023	-	-	37,869.49	37,869.49
12/01/2023	112,312.00	4.100%	37,869.49	150,181.49
06/01/2024	-	-	35,567.09	35,567.09
12/01/2024	116,917.00	4.100%	35,567.09	152,484.09
06/01/2025	-	-	33,170.29	33,170.29
12/01/2025	121,710.00	4.100%	33,170.29	154,880.29
06/01/2026	-	-	30,675.24	30,675.24
12/01/2026	126,701.00	4.100%	30,675.24	157,376.24
06/01/2027	-	-	28,077.87	28,077.87
12/01/2027	131,895.00	4.100%	28,077.87	159,972.87
06/01/2028	-	-	25,374.02	25,374.02
12/01/2028	137,303.00	4.100%	25,374.02	162,677.02
06/01/2029	-	-	22,559.31	22,559.31
12/01/2029	142,932.00	4.100%	22,559.31	165,491.31
06/01/2030	-	-	19,629.20	19,629.20
12/01/2030	148,793.00	4.100%	19,629.20	168,422.20
06/01/2031	-	-	16,578.94	16,578.94
12/01/2031	154,893.00	4.100%	16,578.94	171,471.94
06/01/2032	-	-	13,403.64	13,403.64
12/01/2032	161,244.00	4.100%	13,403.64	174,647.64
06/01/2033	-	-	10,098.14	10,098.14
12/01/2033	167,855.00	4.100%	10,098.14	177,953.14
06/01/2034	-	-	6,657.11	6,657.11
12/01/2034	324,737.00	4.100%	6,657.11	331,394.11
Total	**$2,541,500.00**	-	**$1,369,521.84**	**$3,911,021.84**

Yield Statistics

Bond Year Dollars	$33,391.33
Average Life	13.138 Years
Average Coupon	4.1014290%
Net Interest Cost (NIC)	4.1987596%
True Interest Cost (TIC)	4.2294982%
Bond Yield for Arbitrage Purposes	4.0966089%
All Inclusive Cost (AIC)	4.2667277%

IRS Form 8038

Net Interest Cost	4.1014290%
Weighted Average Maturity	13.138 Years

Dougherty & Company LLC
Public Finance